



**Q4 CY 2020 BRIEFING**  
*for*  
**PORTFOLIO MANAGEMENT**  
GLOBAL & INDIA EQUITY

**Presented by :**

**Falconstar Investments (India) Pvt. Ltd.**

Ph: (M) +971-55-8796-185

(M) + 91-9978967789

Email : 'portfolio.management@falconstarinvestments.com'

Website : 'www.falconstarinvestments.com'

**INVESTMENT LEADERSHIP THROUGH INSIGHT & FORESIGHT**

Sr. No.	TABLE OF CONTENTS	Pg. No.
1.	<b>Global Equity</b>	3
	1.1 GEAR Portfolio Performance	4
2.	<b>India Equity</b>	5
	2.1 GARP Portfolio Performance	6







**GLOBAL EQUITY ABSOLUTE RETURN**  
**(G-E-A-R)**

**GLOBAL EQUITY ABSOLUTE RETURN (GEAR)**

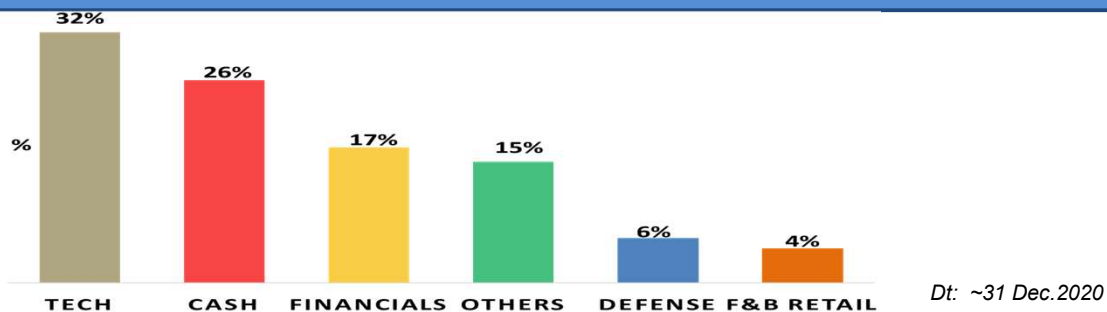
**Investment Thesis**

- ✓ GEAR is a geography agnostic, multi-asset portfolio which invests predominantly in global equity. It is focused on capturing global market investment opportunities in companies with undisputed leadership and attractive financial metrics at price points of downturn distress.
- ✓ GEAR is 30-35 holdings portfolio which follows a holistic process of stock screening using quantitative financial metrics combined with individual stock picking using fundamental analysis and timing using technical indicators.
- ✓ GEAR is an ideal 10+ years horizon wealth creation portfolio of companies which are in “good to great” – “mid-to-mega” trajectory with 25 X 25 potential accumulated using technical, fundamental & quantitative methods.
- ✓ GEAR opportunistically buys Alternatives through ETFs and REITs to diversify across geographies, currencies and countries based on new world order opportunities.

**GEAR Cumulative Performance**



**GEAR Sector Allocation**



**(GEAR) Portfolio**

No of Stocks:	~ 18
Market Cap:	Multi-cap
Benchmark :	NIFTY 50
Sector :	Agnostic
Region :	Global
Cash / Oth	26%

**Risk & Valuations**

	GEAR	S&P 500
Beta:	0.64	-
Std. Dev:	1.40	2.13
Alpha :	13.31	-
Sharpe :	0.80	0.66
Max Drawdown:	20.62	33.79
Recovery	47 D	100 D
P/E	35.01	27.6
3 yr ROE	26.16	19.6
5 yr EPS Growth	21.36	14.5

Source: Interactive Brokers, Bloomberg, Reuters, Finviz.com, Nasdaq.com, S&P, Morningstar





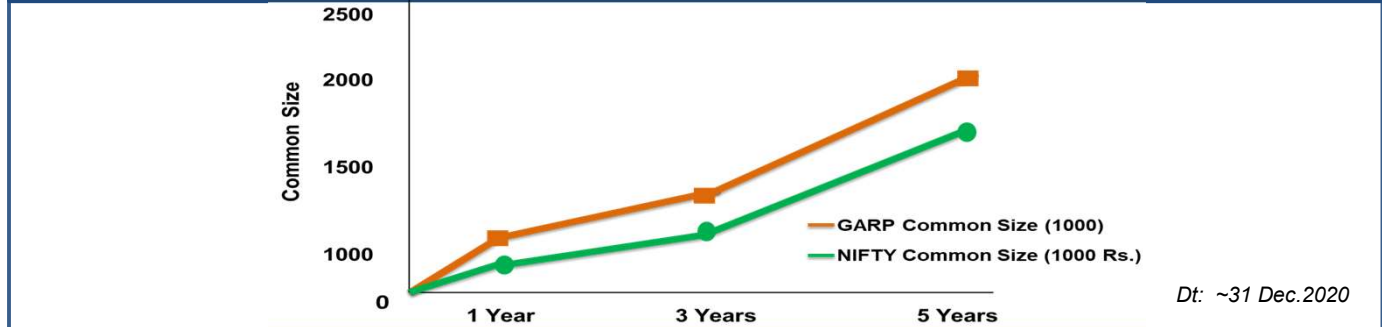
**GROWTH AT A REASONABLE PRICE**  
**(G-A-R-P)**

**INDIA EQUITY - GROWTH AT A REASONABLE PRICE (GARP)**

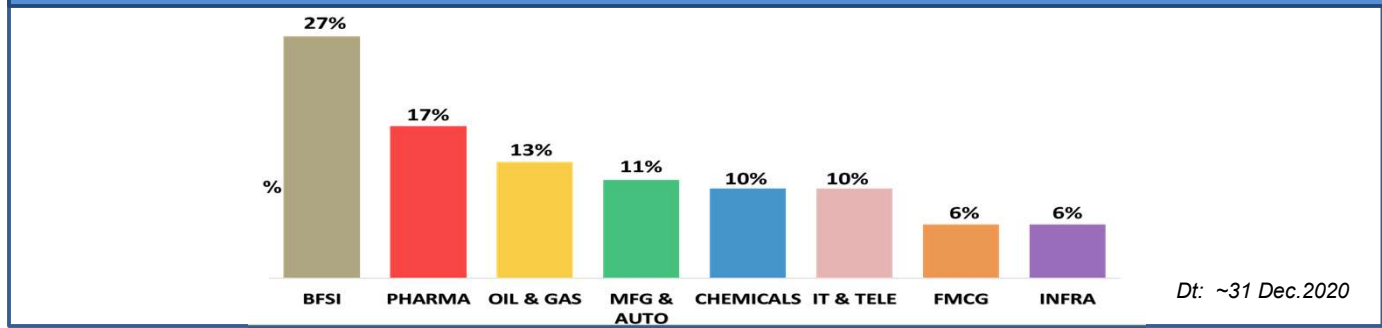
**Investment Thesis**

- ✓ From the lens of an International Investor, India is an emerging market with attractive demographics (educated, young, consuming population with infrastructure deficit) and GDP growth potential of 8-10% for the next 2 decades. There are several factors which prevent India from realizing its full-potential, nonetheless there are 40-50 consumer facing companies in India which reap rich dividends of having the right product for the right market at the right price, thus have a predictable secular growth rate of 20% for 10 years to come.
- ✓ GARP focuses on a 30-35 stock portfolio, which have been accumulated at a distress pricing. GARP is an ideal retirement oriented portfolio holding on high-quality, growth oriented companies bought at a reasonable price by taking advantage of market downturns. GARP endeavors to identify companies which are in good to great trajectory with 25 bagger potential over 25 years horizon using technical, fundamental & quantitative methods.

**GARP Cumulative Performance**



**GARP Sector Allocation**



**(GARP) Portfolio**

No of Stocks:	~ 59
Market Cap:	Multi-cap
Benchmark :	NIFTY 500
Sector :	Agnostic
Region :	India
Cash / Oth	0%

**Risk & Return**

	GARP	NIFTY 500
Beta:	0.82	-
Std. Dev:	30.14	16.17
Alpha :	10.84	-
Sharpe :	0.74	0.53

**Valuations**

	GARP	NIFTY 500
P/E	39.46	43.39
Avg 3 yr ROE	22.62	-
EPS growth*	12.08	-

Source: NSE, Bloomberg, Reuters, Screener.in, as of 31<sup>st</sup> Dec,2020



**CONTACT US:**

‘ portfolio.management@falconstarinvestments.com ‘ India: +91-94087-71460  
+91-99789-67789  
‘ www.falconstarinvestments.com ‘  
Overseas: +971-55-8796-185

**THANK YOU .**

**DISCLAIMER**

This Presentation & Portfolio Performance are un-audited and based on internal assumptions . The Presentation has been prepared solely for discussion purposes and does not constitute an offer, an invitation or a recommendation to enter into any transaction and does not constitute investment advice. Terms and conditions herein are indicative and subject to change and / or negotiation between us. These materials do not constitute an offer for sale of securities anywhere in the world or a solicitation of any such offer. Full details of the final terms and conditions of these instruments will be contained in a prospectus or other offering document. This presentation and the information contained herein may only be distributed and published in jurisdictions in which such distribution and publication is permitted. You may not distribute this document, in whole or part, without our prior, express written permission.

Further, any projections of potential risk or return are illustrative and should not be taken as limitations of the maximum possible gain or loss. The information contained herein is not intended to be an exhaustive discussion of the strategies or concepts mentioned herein or tax or legal advice. Opinions expressed herein are not intended to be a forecast of future events, a guarantee of future events or investment advice, and are subject to change based on market and other conditions. In any case, past performance is not a guarantee of future results, and future events may not meet our expectations due to variety of economic, market and other factors.

Falconstar Investments provides services to Professional Clients only. Therefore, all communications are targeted at Professional Clients only. Persons other than Professional Clients, such as Retail Clients must not act upon or rely upon the content of this communication.